

Meierhenry Sargent LLP

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SD Secretary of State

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September 12, 2023

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Redfield
Spink County, South Dakota
\$8,380,000 Tax-Exempt Multiple Advance Term Promissory Note
Series 2020 (Sewer)

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

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SD Secretary of State

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077


FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Redfield.
2. Designation of issue: Tax-Exempt Multiple Advance Term Promissory Note, Series 2020 (Sewer).
3. Date of issue: September 1, 2023
4. Purpose of issue: To reissue and refund the original Note issued. The original Note was issued to provide funds to replace or reline the sewer system and sewer services to the property line throughout the community and replace the pumps and install a SCADA system at the Main Lift Station.
5. Type of bond: Tax-exempt.
6. Principal amount and denomination of bond: \$8,380,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Tax-Exempt Multiple Advance Term Promissory Note, Series 2020 (Sewer) is true and correct on this 1st day of September 2023.


By: Adam Hansen
Its: Finance Officer

The Note is a draw down Note with a maximum principal amount of \$8,380,000. Interest is to be calculated at a variable rate. Principal and interest are payable at maturity on June 18, 2024.